



WANT WEALTH?

Your idea of what it means to be wealthy is likely different from someone else's. It may mean owning property, spending more time with family and friends, or travelling the world.

No matter how you define wealth, our goal is to bring more of it into your life – and that starts by contacting one of our Advisors.

Our Advisors will take the time to understand your dreams for the future and map out a plan that's tailored to you.

TALK TO AN ADVISOR TODAY ABOUT:

- Portfolio reviews
- Retirement savings and income
- Estate planning
- Business succession planning
- Education planning and more

Reaching your financial goals begins with a conversation. Contact us today.





GRANT GALLOWAY, CFP®, CLU®, CHS™

FINANCIAL PLANNER

Wealth Your Way

Credential Asset Management Inc.

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Grant is a key member of the wealth management team. His career in financial services started with a major co-operative based Canadian insurance company in 1997. He has held several roles in sales, sales management, and business development, and has achieved the following professional designations:

- CFP® - Certified Financial Planner
- CLU® - Chartered Life Underwriter
- CHS™ - Certified Health Insurance Specialist

As a result of his extensive experience in tax and estate planning, he is able to provide members with personalized financial plans. He also works with members of the farming community on their unique financial needs.

When he is not working hard for our members, he can be found driving his race car at the track or playing golf.



Credential®
Asset Management

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